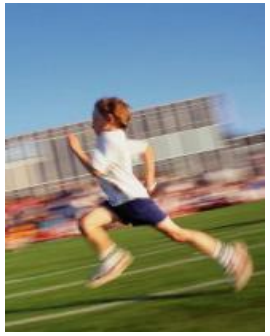




Axcen Photonics Corp.
創威光電股份有限公司

2025 Q3 Investor Conference

TPEx Code：6530

Disclaimer

- This presentation includes forward-looking statements. All statements, other than statements of historical facts, that address activities, events or developments that Axcen Photonics Corp. expects or anticipates will or may occur in the future (including but not limited to projections, targets, estimates and business plans) are forward-looking statements.

- Axcen's actual results or developments may differ materially from those indicated by these forward-looking statements as a result of various factors and uncertainties, including but not limited to material cost increase, market demand, change in legal, financial and regulatory frameworks, government policies, financial market conditions, and other risks and factors beyond our control.

- Axcen does not undertake any obligation to publicly update any forward-looking statement to reflect events or circumstances after the date on which any such statement is made or to reflect the occurrence of unanticipated events.

Agenda

I. Company Introduction

II. Industry Overview

III. Our Products

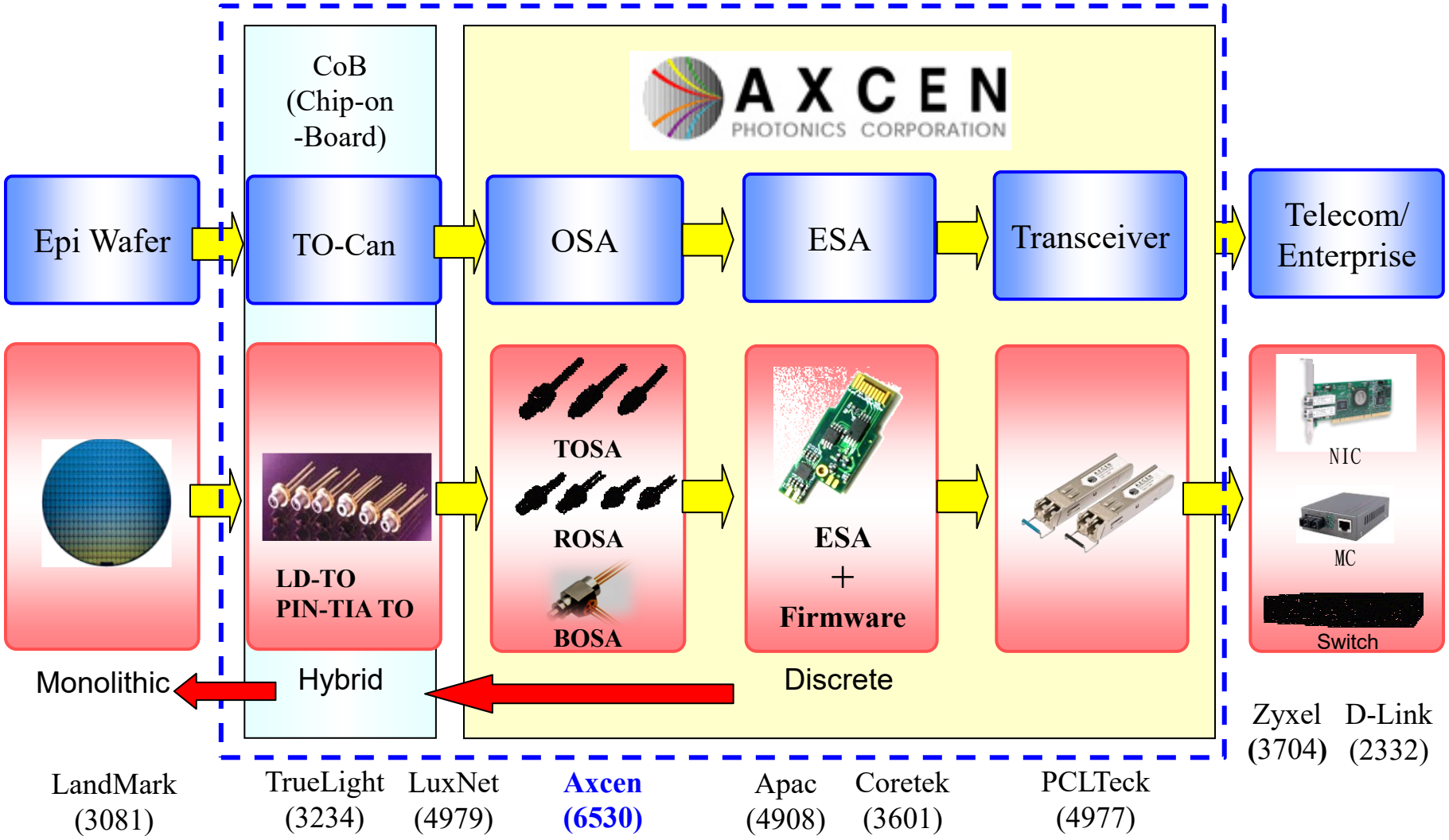
IV. Business Performance

V. Prospect

I. Company Introduction

- Founded Date：April 15th, 2002
- Paid-in Capital：NT$ 337,500,000
- Number of Employees：73 (as of September 30th, 2025)
- Chairman & CEO：Vincent Chen
- Main Products：Optical Transceivers & Sub-Assemblings
- Location：6F No. 119 Baozhong Road, Xindian District New Taipei City
- Listing Date：January 23rd, 2018

II. Industry Overview-Supply Chain



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II. Industry Overview– Global Optical Transceiver Market

Research institutions	Size of Base year (US$ Billion)	Estimated end year	Estimated size (US$ Billion)	CAGR
SNS Insider	$8.75 (2022)	2030	$27.33	15.3% (2023-2030)
Mordor Intelligence	$13.57 (2025)	2030	$25.74	13.66% (2025-2030)
Strategic Market Research	$10.4 (2024)	2030	$21.8	12.9% (2024-2030)
The Insight Partners	N/A	2031	$36.73	14.2%
Bizwit Research	N/A	2030	$32.97	17.0%
LightCounting	N/A	N/A	N/A	22%

1. **AI Tsunami Effect**
   - **Strong Demand: Robust demand for Ethernet Optical Transceivers used in AI Clusters.**
   - **High CAGR: Projected 22% CAGR over the next five years (Source: LightCounting, etc.), significantly exceeding historical growth rates.**
2. **Market Size Outlook**
   - **Global Optical Transceiver Module Market size is forecast to reach $21.8B to $33B by 2030.**
3. **Primary Growth Engines**
   - **Data Centers (Dominant Market)**
     - **Accounts for the largest application market (Approx. 61% share).**
     - **Driven by: Cloud Computing, AI/ML, and Hyperscale Data Center Expansion.**
   - **5G Deployment**
     - **Demand from the Telecom Market for high-speed data transmission.**
     - **Crucial for fronthaul and backhaul networks.**

III. Our Products-Main Classification

Optical Transceiver

Pluggable


SFP28


SFP+


CSFP


SFP


BIDI SFP


Copper SFP

Fixed


1X9


BIDI 1X9


GEPON


2X5 SFF

Optical Sub-Assembling


BoB Pigtail


BoB Receptacle

Aspiring for Advanced & Excellent Life

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IV. Business Performance-Recent Financial Result

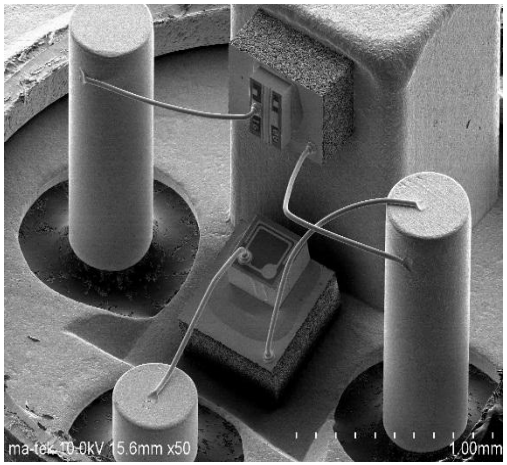
In NT$ thousands

Item	2022	2023	YOY%	2024	YOY%	2025Q3	YOY%
Operating Revenue	274,207	251,831	-8.16%	280,934	11.56%	245,593	18.97%
Gross Margin	44.67%	42.86%		43.22%		45.98%	
Operating Income	60,738	48,328	-20.43%	60,520	25.23%	59,703	35.92%
Income before Tax	53,776	42,218	-21.49%	55,396	31.21%	47,254	20.38%
Basic EPS (NT$)	1.59	1.25		1.64		1.40	

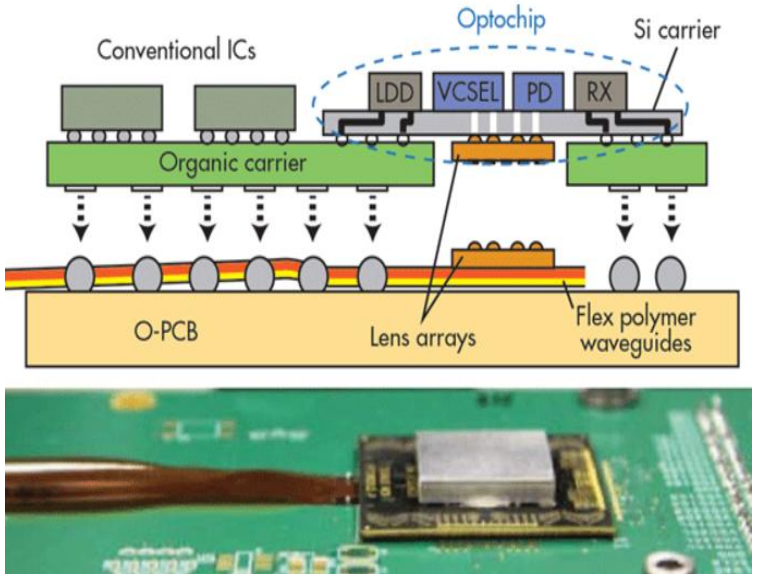
V. Prospect-Manufacturing Technology

Discrete → Hybrid → Monolithic

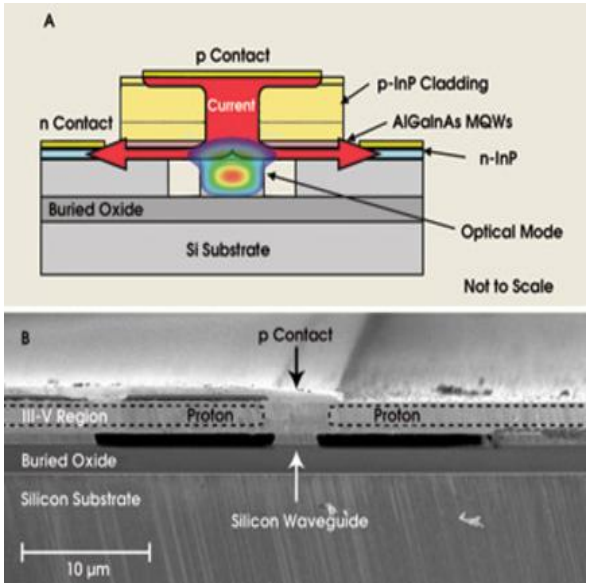
CoB (Chip-on-Board) or CoS (Chip-on-Substrate)



Chip-on-Header



Chip-on-PCB



Chip-on-Silicon (Si-Photonics)

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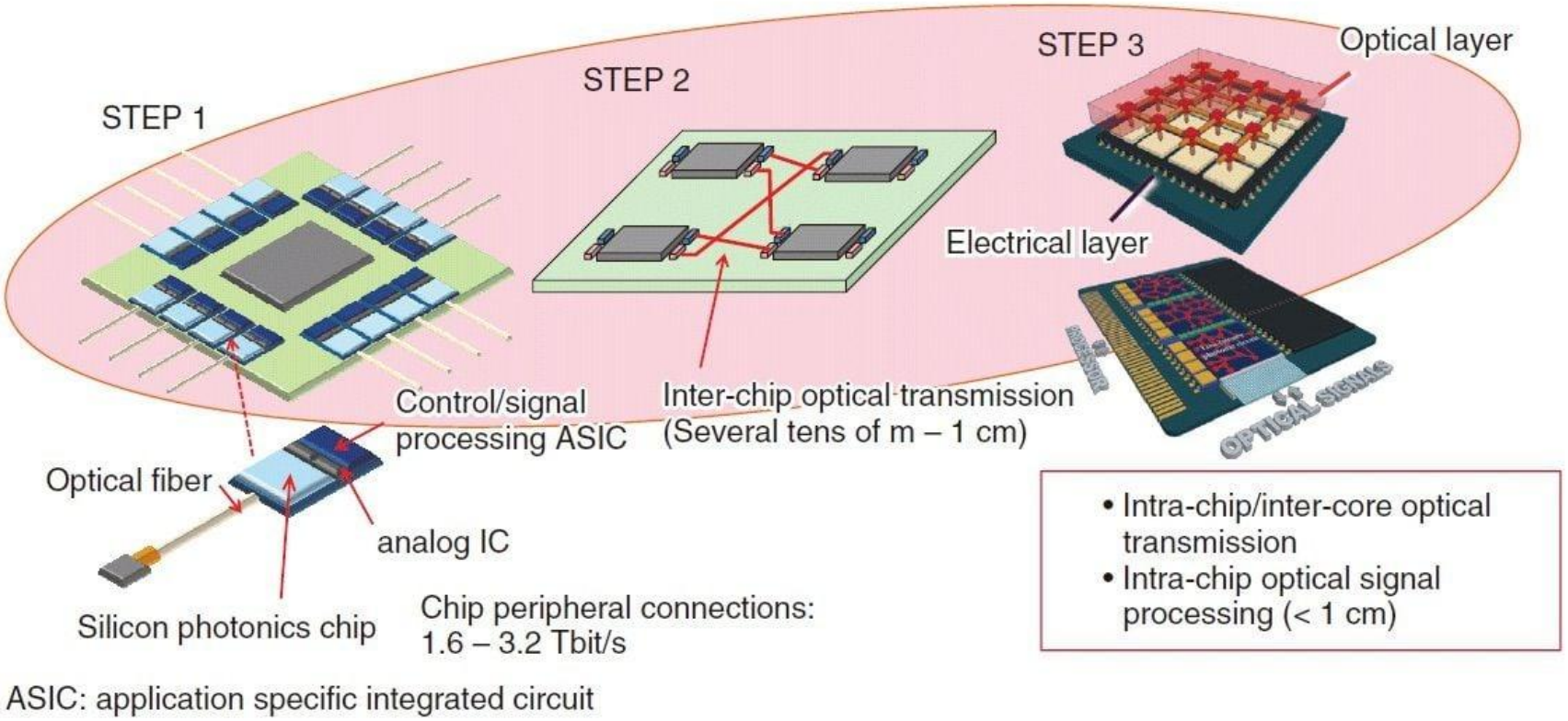
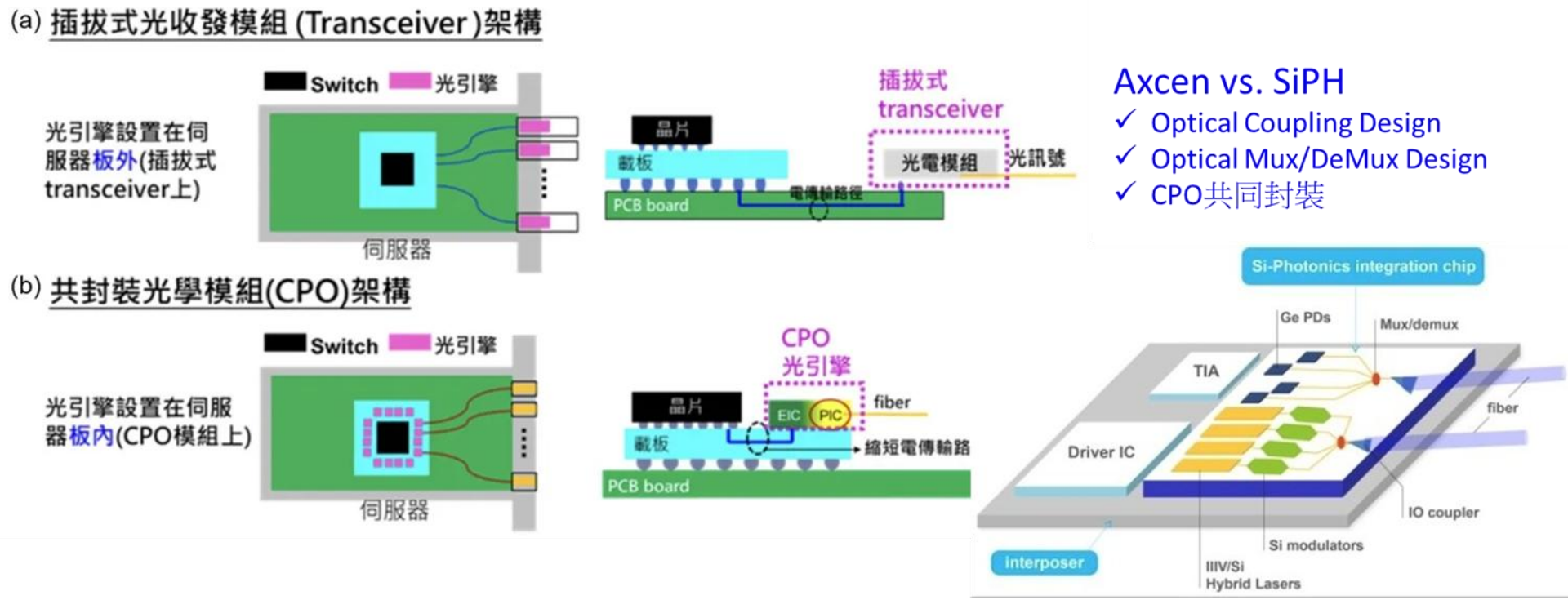
V. Prospect-Product Development



(Source：NTT Technical Review)

VI. Prospect-Manufacturing Technology



(Source：ITRI)

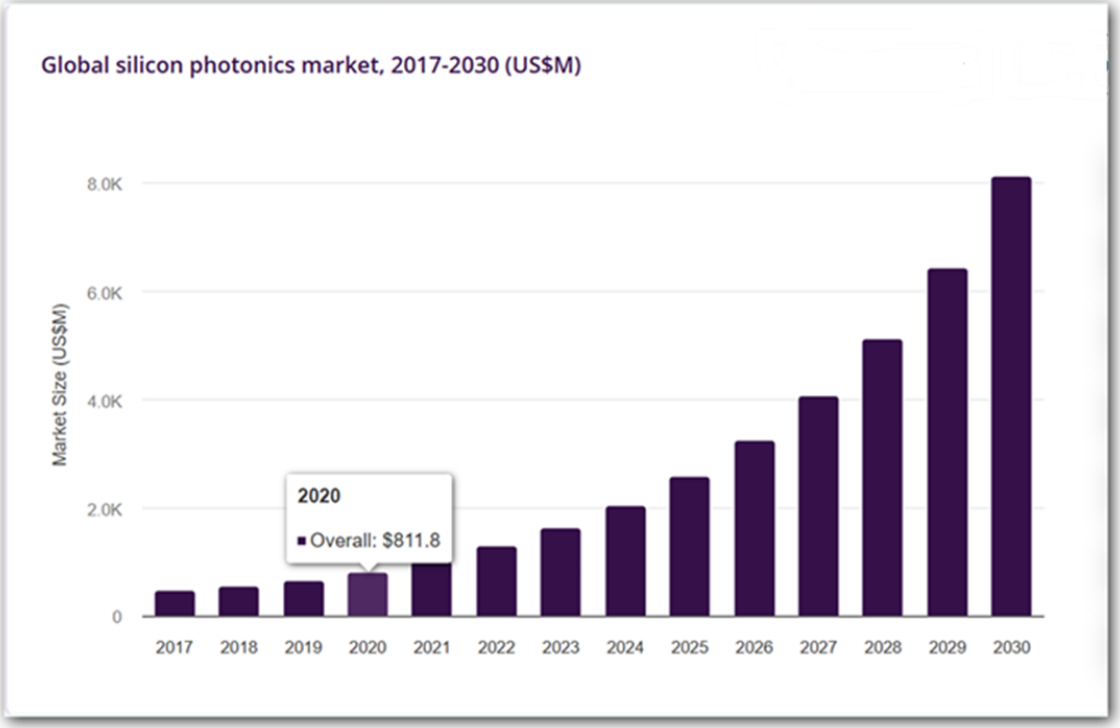
V. Prospect-Product Application

Main applications of silicon photonics

- Communication
- Cloud computing
- AR/VR
- Optical sensing
- Biomedicine
- Quantum computing
- Quantum communication
- LiDAR (Laser Detection and Ranging)

2017～2030 Estimated market size of silicon photonic modules

(Source：Grand View Research, Inc)



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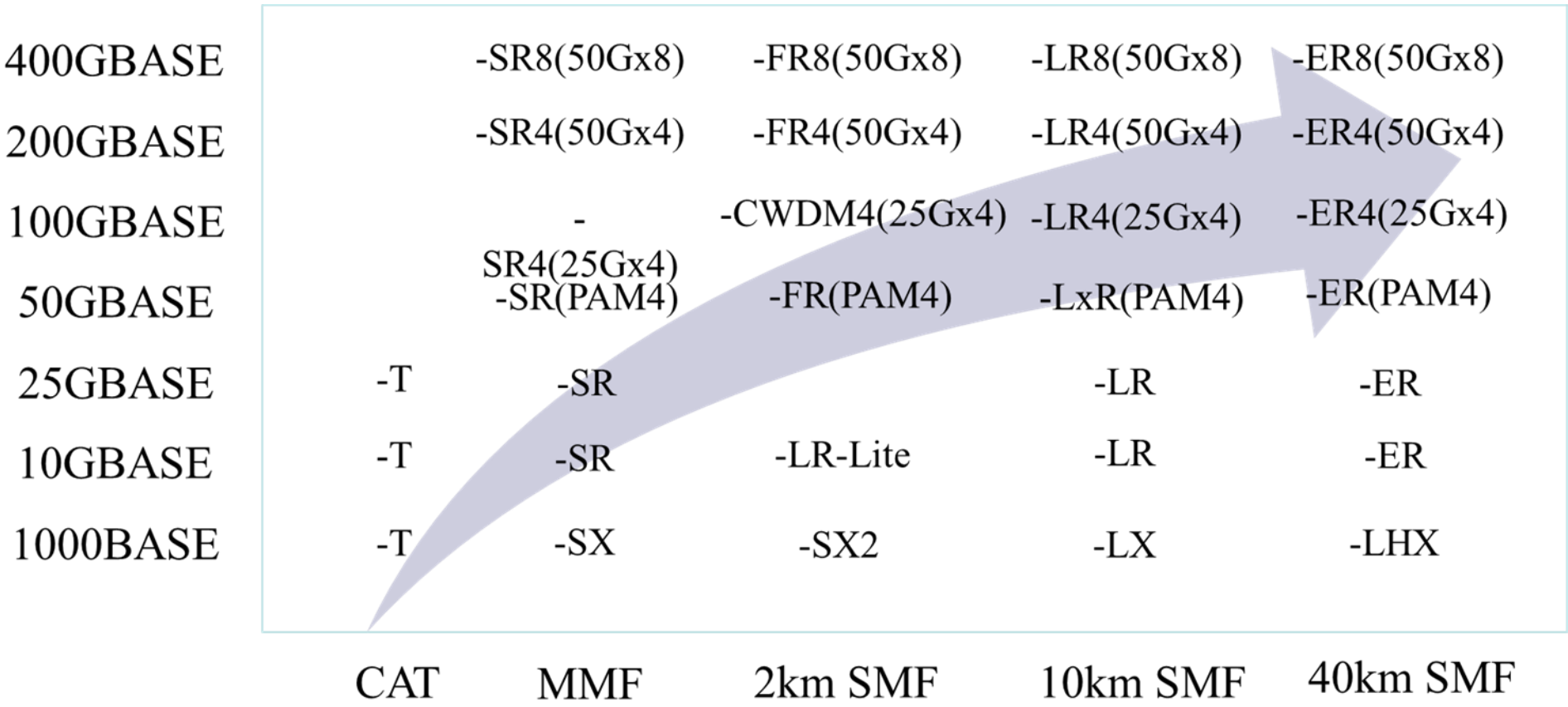
V. Prospect-Product Roadmap



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Product Roadmap：
Higher Data-rate, More Compact

SFP/ SFP+/ SFP28/ QSFP28

- 1G SFP BiDi
- DDM

- 10G SFP+
- Long Reach

- 25G SFP28
- Long Reach

- 50G SFP56
- Long Reach

- 1G SFP
- DDM

- 1G CSFP (option2)
- DDM

- 1G copper SFP
- SerDes / SGMII

- 10G SFP+
- Short Reach

- 25G SFP28
- Short Reach

- 50G SFP26
- Short Reach

Available

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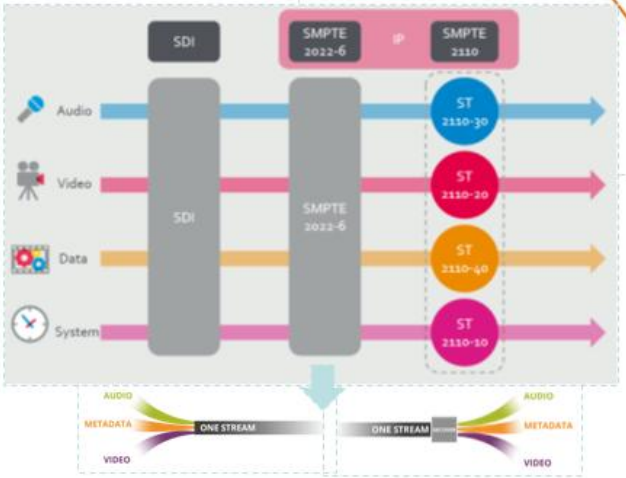
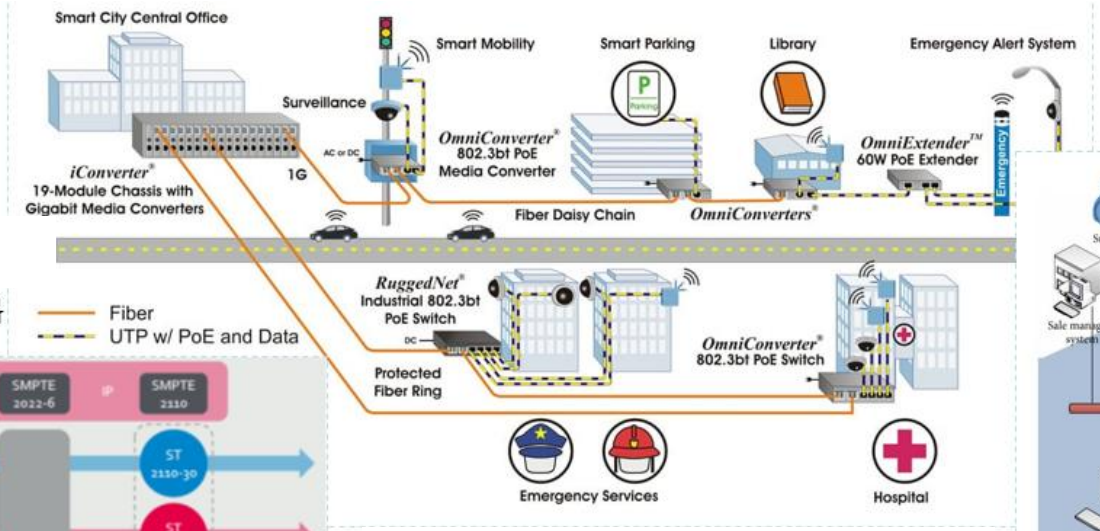
Product Roadmap - Application：

(Video & Audio, Factory Automation, Intelligent Transportation System, etc.)

Video & Audio

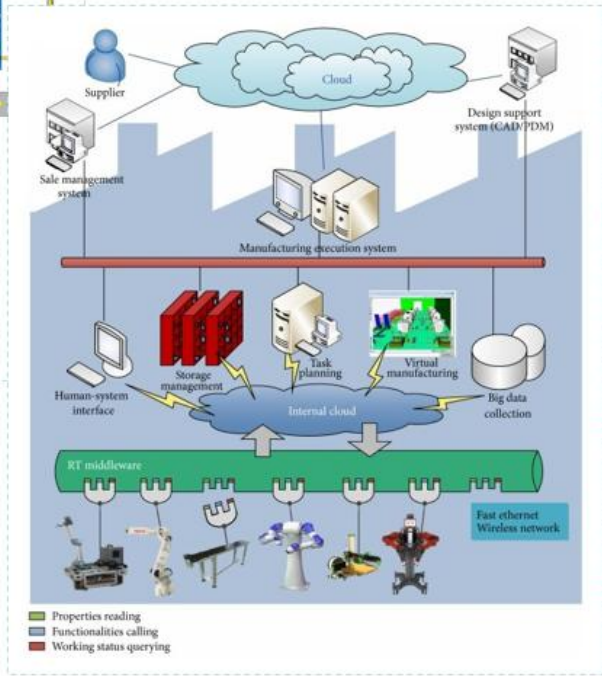
3G →12G→25G





Intelligent Transportation System

Factory Automation



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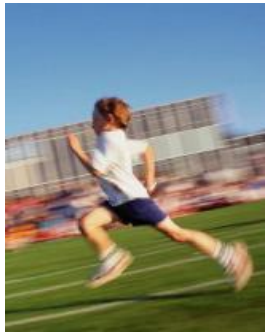


Q & A